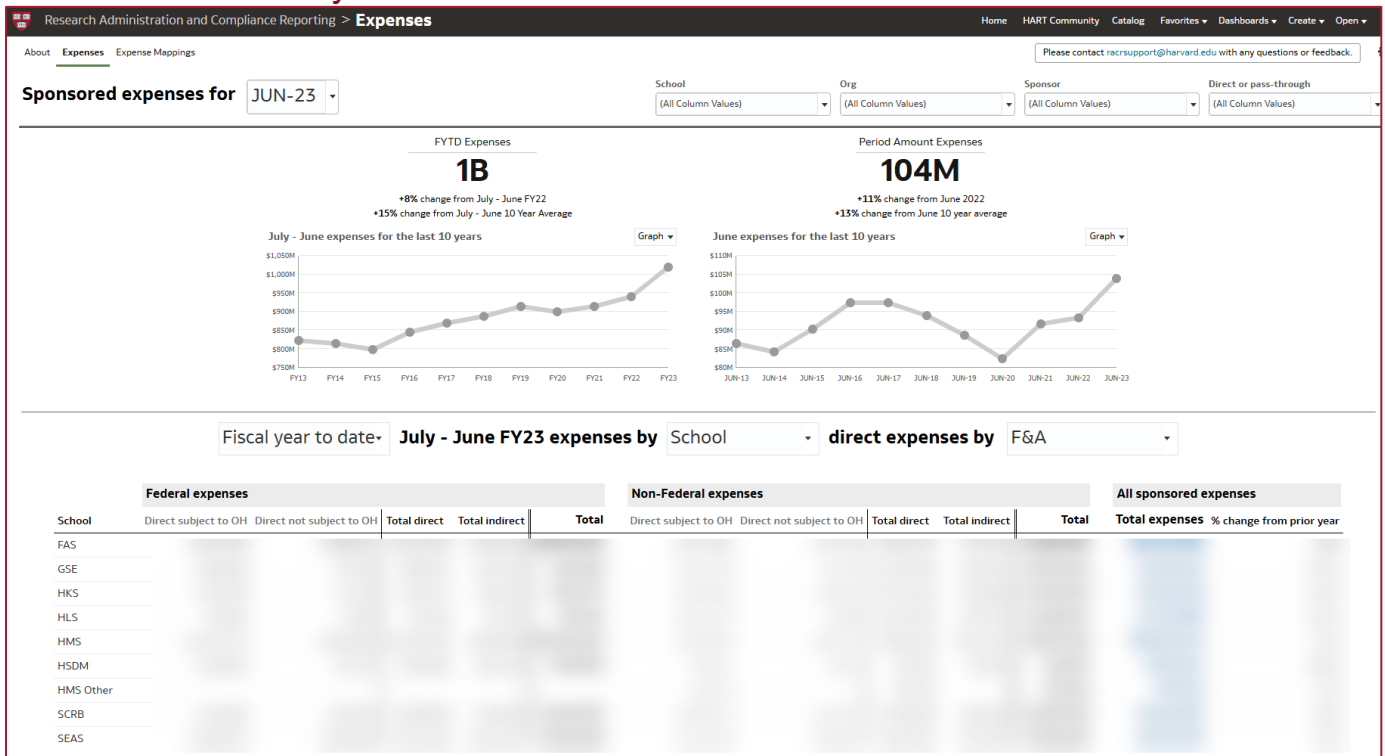


Jump To

- Summary
- Navigation
- Prompts
- Summary view
- Expense breakdown tables
- Detail view
- Security
- Data definitions and filters

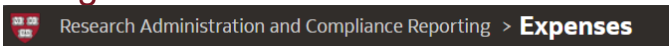
Dashboard summary



The [Expenses Dashboard](#) is a summary dashboard about sponsored expenses:

- What are the sponsored expenses so far this fiscal year?
- How much is spent on federal versus non-federal awards?
- What is school-specific spending?
- How do the expenses compare to this month in previous years?
- How is the spending to-date compared with previous years?

Navigation



At the top left of each dashboard page are breadcrumbs that allow you to return the Research Administration and Compliance Reporting landing page.

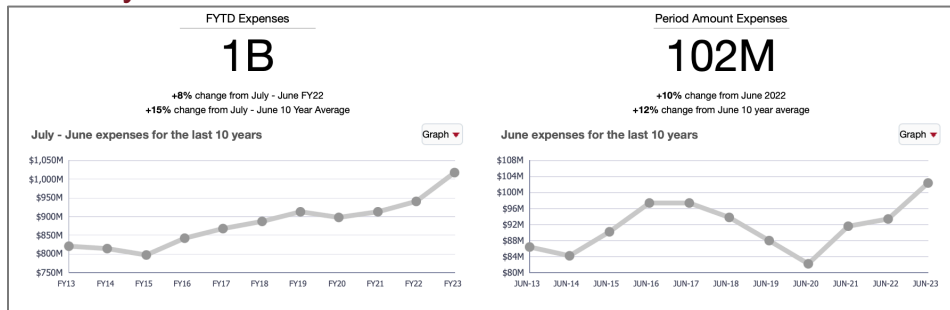
Prompts

Sponsored expenses for **JUN-23** School **(All Column Values)** Org **(All Column Values)** Sponsor **(All Column Values)** Direct or pass-through **(All Column Values)**

For all dashboard pages, all date prompts in the top header affect all other sections of the same dashboard page.

- The month always defaults as the prior closed GL period.
- Only one GL period can be picked at a time.
- For all pages, multiple school, org, or sponsor groupings can be selected.
 - Selecting a school will narrow the orgs in the dropdown to the selected school.
 - There is also the option to view information about one or both direct (where Harvard is or is expected to be the 'direct' recipient of funds) or pass-through (where Harvard is or is expected to be engaged in a subcontract for funds to 'pass-through' to a subrecipient organization). These selections will apply to all dashboard pages.

Summary view



The summary view shows an overview of both the fiscal year to date spending as well as spending for the individual month selected.

- Total expense amount
- Percent change from the same time period from the prior year
- Percent difference from the 10-year average
- Graph of spending for the last 10 years (can be toggled to show as a data table)

If the school, org, or sponsor prompts are used, the summary views will update accordingly.

Expenses breakdown tables

Fiscal year to date: July - June FY23 expenses by School direct expenses by F&A											
Federal expenses				Non-Federal expenses				All sponsored expenses			
School	Direct subject to OH	Direct not subject to OH	Total direct	Total indirect	Total	Direct subject to OH	Direct not subject to OH	Total direct	Total indirect	Total	% change from prior year
FAS											%
GSE											%
HKS											%
HLS											%
HMS											%
HSDM											%
HMS Other											%
SCRB											%
SEAS											%
SPH											%
WYSS											%
Other											%
Grand Total											%

- All tables are split between Federal and Non-Federal expenses and can be switched between the “Fiscal year to date” view and the “Period expenses” month only view.
- Results can be switched to view Facilities and Administrative (F&A) or Subaward expenses.
 - When F&A is chosen, results are separated by Direct subject to overhead (OH) and Direct not subject to OH.
 - When Subaward expenses is chosen, results are separated by Direct without subs and Direct subs only.

Detail view

Harvard University

Harvard Analytics & Reporting Tool (HART)

Research Administration and Compliance Reporting > Expenses

Home

Catalog

Favorites

Dashboards

Create

Open

Signed In As

30892798

Period Month - Year

JUN-23

School

SPH

Sponsor

(All Column Value)

Org Name

23480 SPH/Nutriti

PI Name

--Select Value--

Federal / Non Federal

--Select Value--

Expense period amount detail

Project	PI	Owning School	Owning Org	Owning Org Name	Sponsor Type	Sponsor	Start Date	End Date	Acct School	Acct Org	Acct Fund	Acct Activity	Acct Subactivity	Period Amount Direct Expenses	Period Amount Indirect Expenses	Period Amount Total Expenses
23480-2017-01	Robert, Robert	SPH	23480	Nutrition	NIH	NIH/NCI	8/16/2017	7/31/2022	SPH	23480	11111111	23480	0001	\$0.00	\$0.00	\$0.00
23480-2017-01	Starko, Frank	SPH	23480	Nutrition	NIH	NIH/NIDDK	9/1/2018	4/30/2023	SPH	23480	11111111	23480	0001	\$0.00	\$0.00	\$0.00
23480-2017-01	Ho, Frank	SPH	23480	Nutrition	NIH	NIH/NIDDK	1/25/2018	12/31/2023	SPH	23480	11111111	23480	0001	\$0.00	\$0.00	\$0.00
23480-2017-01	Ho, Frank	SPH	23480	Nutrition	NIH	NIH/NHLBI	4/1/2018	3/31/2024	SPH	23480	11111111	23480	0001	\$0.00	\$0.00	\$0.00
23480-2017-01	Chen, Jinge	SPH	23480	Nutrition	NIH	NIH	1/1/2018	12/31/2024	SPH	23480	11111111	23480	0001	\$0.00	\$0.00	\$0.00
23480-2017-01	Robert, Robert	SPH	23480	Nutrition	NIH	NIH/NCI	9/18/2018	8/31/2023	SPH	23480	11111111	23480	0001	\$0.00	\$0.00	\$0.00
23480-2017-01	Robert, Robert	SPH	23480	Nutrition	NIH	NIH/NCI	9/18/2018	8/31/2023	SPH	23480	11111111	23480	0001	\$0.00	\$0.00	\$0.00
23480-2017-01	Robert, Robert	SPH	23480	Nutrition	NIH	NIH/NCI	9/18/2018	8/31/2023	SPH	23480	11111111	23480	0001	\$0.00	\$0.00	\$0.00
23480-2017-01	Robert, Robert	SPH	23480	Nutrition	NIH	NIH/NCI	9/18/2018	8/31/2023	SPH	23480	11111111	23480	0001	\$0.00	\$0.00	\$0.00
23480-2017-01	Chen, Jinge	SPH	23480	Nutrition	NIH	NIH/NIDDK	9/1/2018	6/30/2024	SPH	23480	11111111	23480	0001	\$0.00	\$0.00	\$0.00
23480-2017-01	Robert, Robert	SPH	23480	Nutrition	NIH	NIH/NIDDK	9/15/2018	11/30/2024	SPH	23480	11111111	23480	0001	\$0.00	\$0.00	\$0.00
23480-2017-01	Ho, J	SPH	23480	Nutrition	NIH	NIH/NHLBI	3/1/2019	2/29/2024	SPH	23480	11111111	23480	0001	\$0.00	\$0.00	\$0.00
23480-2017-01	Chen, Jinge	SPH	23480	Nutrition	NIH	NIH/NIDDK	7/10/2019	4/30/2025	SPH	23480	11111111	23480	0001	\$0.00	\$0.00	\$0.00
23480-2017-01	Robert, Robert	SPH	23480	Nutrition	Department of Defense	Department of Defense	7/1/2019	6/30/2024	SPH	23480	11111111	23480	0001	\$0.00	\$0.00	\$0.00
23480-2017-01	Wang, Jiaojiao	SPH	23480	Nutrition	NIH	NIH/NHLBI	6/1/2019	5/31/2024	SPH	23480	11111111	23480	0001	\$0.00	\$0.00	\$0.00
23480-2017-01	Chen, Jinge	SPH	23480	Nutrition	NIH	NIH/NHLBI	2/8/2019	1/31/2026	SPH	23480	11111111	23480	0001	\$0.00	\$0.00	\$0.00
23480-2017-01	Chen, Jinge	SPH	23480	Nutrition	NIH	NIH/NHLBI	2/8/2019	1/31/2026	SPH	23480	11111111	23480	0001	\$0.00	\$0.00	\$0.00
23480-2017-01	Chen, Jinge	SPH	23480	Nutrition	NIH	NIH/NHLBI	2/8/2019	1/31/2026	SPH	23480	11111111	23480	0001	\$0.00	\$0.00	\$0.00
23480-2017-01	Golden, Christopher	SPH	23480	Nutrition	NSF	National Science Foundation	9/1/2018	8/31/2023	SPH	23480	11111111	23480	0001	\$0.00	\$0.00	\$0.00
23480-2017-01	Golden, Christopher	SPH	23480	Nutrition	NSF	National Science Foundation	9/1/2018	8/31/2023	SPH	23480	11111111	23480	0001	\$0.00	\$0.00	\$0.00
23480-2017-01	Golden, Christopher	SPH	23480	Nutrition	NSF	National Science Foundation	9/1/2018	8/31/2023	SPH	23480	11111111	23480	0001	\$0.00	\$0.00	\$0.00
23480-2017-01	Ho, J	SPH	23480	Nutrition	NIH	NIH/NIDDK	3/26/2019	2/29/2024	SPH	23480	11111111	23480	0001	\$0.00	\$0.00	\$0.00
23480-2017-01	Smith-Hawkins, Stephanie	SPH	23480	Nutrition	Foreign Government	National Health and Medical ...	1/1/2019	12/31/2024	SPH	23480	11111111	23480	0001	\$0.00	\$0.00	\$0.00

For users that have University-wide access to projects in GMAS, the “Total expense” column links to a page with additional detail, showing each individual account. The project number is a direct link to the segment home page in GMAS.

Security

All Grants Management users have access to this dashboard and will see the same data on the summary page. All Grants Management users will also be able to access the detail view, however, the “Project” column will only contain a link if the logged in user has access to the corresponding segment in GMAS.

Data definitions and filters

Billing agreements in GMAS are excluded from this dashboard (any projects in GMAS that have either the **research type** or **funding instrument** set to “Billing agreement”)

What transactions are included?

To be included in this dashboard, the following criteria must be met:

- Expense object codes only (6000 – 8999)
- Expenses must be charged to a valid sponsored fund/activity/subactivity combination defined by GMAS
- Expenses to A15 activities (student financial aid) are excluded
- Billing agreements are excluded (by being flagged in the title or on the record in GMAS)

Sponsor

The sponsor groupings always refer to the **ultimate** sponsor – which is the prime sponsor if it exists, otherwise the direct sponsor.

School rollups

Expenses are grouped into schools based on the Tub that owns the account in GMAS

- FAS: Tubs 110, 115, 310, 340, 355, 370, 385, and 400
- GSE: Tub 255
- HKS: Tubs 205 and 215
- HLS: Tub 265
- HMS: Tub 520
- HMS Other: Tubs 490, 505, 510, 515, 535, 565, and 570
- HSDM: Tub 550
- SCRB: Tub 420
- SEAS: Tub 325
- SPH: Tub 275
- WYSS: Tub 635
- Other: All other Tubs

Sponsor rollups

For non-Federal sponsors, the groupings are based on sponsor type (as set and shown in GMAS as **organization type** on the organization home page).

For US Federal Sponsors, an additional grouping is in place for the following sponsors:

- Department of Defense
- Department of Energy
- NIH
- NSF
- Other DHHS
- Other Federal Sponsors

This grouping is set and shown in GMAS as the **Standard federal reporting group** on the organization home page.